

OMB APPROVAL	
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Check this box if no longer subject to Section 16, Form 4 or Form 5 obligations may continue. See Instruction 1(b).

1. Name and Address of Reporting Person* <u>CG Subsidiary Holdings L.L.C.</u>  (Last) (First) (Middle) C/O THE CARLYLE GROUP 1001 PENNSYLVANIA AVE., N.W., SUITE 220S  (Street) WASHINGTON DC 20004-2505  (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>Carlyle Credit Income Fund [ CCIF ]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director <input checked="" type="checkbox"/> 10% Owner  Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) 08/28/2023	
	4. If Amendment, Date of Original Filed (Month/Day/Year)	
	Rule 10b5-1(c) Transaction Indication  <input type="checkbox"/> Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.	

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)			4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price				
Shares of Beneficial Interest	08/28/2023		P		3,012,049	A	\$8.3	3,012,049	D <sup>(1)(4)</sup>		
Shares of Beneficial Interest	08/28/2023		P		504,042	A	\$8.3	504,042	I	See footnotes <sup>(1)(2)(4)</sup>	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date					
Contract to Purchase	\$8.3 <sup>(3)</sup>	08/28/2023		P		1,303,187 <sup>(3)</sup>		09/12/2023	09/12/2023	Shares of Beneficial Interest	\$8.3 <sup>(3)</sup>	1,303,187 <sup>(3)</sup>	I	See footnotes <sup>(3)(4)</sup>

1. Name and Address of Reporting Person\*  
CG Subsidiary Holdings L.L.C.  
 (Last) (First) (Middle)  
 C/O THE CARLYLE GROUP  
 1001 PENNSYLVANIA AVE., N.W., SUITE 220S  
 (Street)  
 WASHINGTON DC 20004-2505  
 (City) (State) (Zip)

1. Name and Address of Reporting Person\*  
Carlyle Group Inc.  
 (Last) (First) (Middle)  
 C/O THE CARLYLE GROUP  
 1001 PENNSYLVANIA AVE., N.W., SUITE 220S  
 (Street)  
 WASHINGTON DC 20004-2505  
 (City) (State) (Zip)

1. Name and Address of Reporting Person\*  
Carlyle Holdings I GP Inc.  
 (Last) (First) (Middle)  
 C/O THE CARLYLE GROUP  
 1001 PENNSYLVANIA AVE., N.W., SUITE 220S  
 (Street)  
 WASHINGTON DC 20004-2505  
 (City) (State) (Zip)

1. Name and Address of Reporting Person\*

Carlyle Holdings I GP Sub L.L.C.

(Last) (First) (Middle)

C/O THE CARLYLE GROUP  
1001 PENNSYLVANIA AVE., N.W., SUITE 220S

(Street)  
WASHINGTON DC 20004-2505

(City) (State) (Zip)

1. Name and Address of Reporting Person\*

Carlyle Holdings I L.P.

(Last) (First) (Middle)

C/O THE CARLYLE GROUP  
1001 PENNSYLVANIA AVE., N.W., SUITE 220S

(Street)  
WASHINGTON DC 20004-2505

(City) (State) (Zip)

**Explanation of Responses:**

1. On July 18, 2023, CG Subsidiary Holdings, L.L.C. ("CG Sub Holdings"), commenced a tender offer (as amended and supplemented from time to time, the "Tender Offer") to purchase up to \$25,000,006.70 in value of outstanding shares of beneficial interest in the Issuer (the "Shares"). The Tender Offer expired at 11:59 P.M., New York City time, on August 28, 2023 (the "Expiration Date"). A total of approximately 7,477,489 Shares were validly tendered and not withdrawn in connection with the Tender Offer. CG Sub Holdings accepted for purchase 3,012,049 of such Shares. The price per Share paid by CG Sub Holdings was \$8.30 (the "Offer Price"), which equaled the net asset value per Share on August 14, 2023 and calculated on the following day.

2. In connection with the Tender Offer and related transactions, CG Sub Holdings will purchase an additional 504,042 Shares from existing shareholders of the Issuer for the Offer Price. Such purchase is expected to close on September 12, 2023.

3. In connection with the Tender Offer and related transactions, CG Sub Holdings will purchase an additional number of newly issued Shares from the Issuer at a price equal to the greater of the Offer Price and the net asset value per Share on September 12, 2023 for a total purchase price of \$10,816,451.40. The number of Shares reflected above is calculated assuming such purchase occurs at the Offer Price. To the extent the purchase price is greater than the Offer Price, a fewer number of Shares will be purchased.

4. The Carlyle Group Inc., which is a publicly traded entity listed on Nasdaq, is the sole shareholder of Carlyle Holdings I GP Inc., which is the sole member of Carlyle Holdings I GP Sub L.L.C., which is the general partner of Carlyle Holdings I L.P., which, with respect to the securities reported herein, is the managing member of CG Sub Holdings (each of the foregoing entities, the "Carlyle Entities"). Each of the Carlyle Entities may be deemed to share beneficial ownership of the securities beneficially owned by CG Sub Holdings. Each of them disclaims beneficial ownership of such securities, except to the extent of their pecuniary interest therein.

**Remarks:**

CG SUBSIDIARY HOLDINGS

L.L.C. By: /s/ Jeffrey W.

Ferguson Name: Jeffrey W. 08/30/2023

Ferguson Title: Managing

Director

THE CARLYLE GROUP INC.

By: /s/ Jeffrey W. Ferguson

Name: Jeffrey W. Ferguson Title: 08/30/2023

General Counsel

CARLYLE HOLDINGS I GP

INC. By: /s/ Jeffrey W. Ferguson

Name: Jeffrey W. Ferguson Title: 08/30/2023

Managing Director and General

Counsel

CARLYLE HOLDINGS I GP

SUB L.L.C. By: /s/ Jeffrey W.

Ferguson Name: Jeffrey W. 08/30/2023

Ferguson Title: Managing

Director and General Counsel

CARLYLE HOLDINGS I L.P.

By: /s/ Jeffrey W. Ferguson

Name: Jeffrey W. Ferguson Title: 08/30/2023

Managing Director

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.