
THE CARLYLE GROUP

GLOBAL ALTERNATIVE ASSET MANAGEMENT

DATE: May 9, 2013

TO: American Stock Transfer; Depository Trust; Wall Street Concepts; Broadridge Financial

FROM: The Carlyle Group L.P.

CC: Z. Caplan (AMSTOCK)
L. Dillard (CG)
D. D'Anna (CG)
A. Rappaport (CG)

RE: The Carlyle Group L.P. ("CG")
CUSIP: 14309L102
Qualified Notice
Declaration Date: May 8, 2013
Record Date: May 20, 2013
Payment Date: May 31, 2013
Distribution per Unit: U.S. \$0.16

This qualified notice is provided in accordance with §1441 of the Internal Revenue Code and U.S. Treasury Regulation §1.1446-4 with respect to the distribution of \$0.16 declared by The Carlyle Group L.P. to be paid on May 31, 2013.

The distribution of U.S. \$0.16 consists of the following components:

U.S. Dividend Income (see note A)	\$0.0059
U.S. Long-Term Capital Gain	\$0.1266
Income not from U.S. Sources	\$0.0275
Distribution Per Unit (see note B)	\$0.1600

As previously disclosed in various public filings, it is possible that a common unitholders allocable share of CG's taxable income may differ from the distribution amounts reflected above.

Notes:

- (A) This income is subject to withholding under §1441 of the Code.
- (B) None of the distribution components listed above includes Effectively Connected Income (ECI).