## The Carlyle Group

## GLOBAL ALTERNATIVE ASSET MANAGEMENT

DATE: November 6, 2013

TO: American Stock Transfer; Depository Trust; Wall Street Concepts; Broadridge Financial

FROM: The Carlyle Group L.P.

CC: Z. Caplan (AMSTOCK)

L. Dillard (CG)
D. D'Anna (CG)
A. Rappaport (CG)

RE: The Carlyle Group L.P. ("CG")

CUSIP: 14309L102 Qualified Notice

Declaration Date: November 5, 2013
Record Date: November 18, 2013
Payment Date: November 27, 2013

**Distribution per Unit:** U.S. \$0.16

This qualified notice is provided in accordance with §1441 of the Internal Revenue Code and U.S. Treasury Regulation §1.1446-4 with respect to the distribution of \$0.16 declared by The Carlyle Group L.P. to be paid on November 27, 2013.

## The distribution of U.S. \$0.16 consists of the following components:

<b>Distribution Per Unit</b> (see Note C)	\$0.1600
U.S. Long-Term Capital Gain	\$0.1510
U.S. Dividend Income (see Note B)	\$0.0084
U.S. Portfolio Interest Income (see Note A)	\$0.0006

As previously disclosed in various public filings, it is possible that a common unitholders <u>allocable</u> share of CG's taxable income may differ from the distribution amounts reflected above.

## Notes:

- (A) Eligible for the U.S. portfolio interest exemption for CG unitholders not considered a 10-Percent shareholder under §871(h)(3)(B) of the Internal Revenue Code (the "Code").
- (B) This income is subject to withholding under §1441of the Code.
- (C) None of the distribution components listed above includes Effectively Connected Income (ECI).